



## Take Stock in Kentucky Winners for Spring 2009

State Ranking Top 10	Team ID	% Return Above/Below S&P 500 Growth	Portfolio Value	School	Teacher
1	ZZ240	29.9092	\$129,875.90	HANCOCK COUNTY HIGH SCHOOL	MOORE, DONNA
2	ZZ302	19.5438	\$129,840.41	CONCORD ELEMENTARY (MCCRACKEN)	WILKINS, LISA
3	ZZ45	28.4285	\$128,395.17	FARLEY ELEMENTARY (MCCRACKEN)	HAYES, TINA
4	A24	18.4282	\$123,599.78	FERN CREEK TRADITIONAL HIGH SCHOOL	OLMSTEAD, DEEDEE
5	ZZ44	22.7367	\$122,703.38	FARLEY ELEMENTARY (MCCRACKEN)	HAYES, TINA
6	ZZ11	21.352.34	\$121,352.34	JEFFERSONTOWN ELEMENTARY	SEADLER, MICHELLE
7	ZZ236	19.1340	\$119,100.69	CAMPBELLSVILLE HIGH SCHOOL	SEABROOKE, PAULA
8	ZZ1	18.3958	\$118,362.50	JEFFERSONTOWN ELEMENTARY	SEADLER, MICHELLE
9	ZZ140	17.1167	\$117,083.37	ZONETON MIDDLE SCHOOL (BULLITT)	BARRON, SANDY
10	ZZ4	15.4491	\$115,415.85	JEFFERSONTOWN ELEMENTARY	SEADLER, MICHELLE

Regional Winners	Team ID	% Return Above/Below S&P 500 Growth	Portfolio Value	School	Teacher
Central E/M	ZZ11	21.352.34	\$121,352.34	JEFFERSONTOWN ELEMENTARY	SEADLER, MICHELLE
Central HS	A24	18.4282	\$123,599.78	FERN CREEK TRADITIONAL HIGH SCHOOL	OLMSTEAD, DEEDEE
East E/M	ZZ81	7.1785	\$107,145.23	WHITE HALL ELEMENTARY (MADISON)	Bowlin, Mary Sue
North E/M	ZZ230	8.2673	\$108,233.98	SILVER GROVE SCHOOL	Biddle, Jennifer
North HS	ZZ297	.8448	\$111,036.60	ASHLAND CENTRAL ALTERNATIVE SCHOOL	Tomlin, Carrie
West E/M	ZZ302	19.5438	\$129,840.41	CONCORD ELEMENTARY	Wilkins, Lisa
West HS	ZZ240	29.9092	129,875.90	HANCOCK COUNTY HIGH	Moore, Donna

Congratulations to Donna Moore's class at Hancock County High School for taking first place in the State competition of **Take Stock in Kentucky** -- our own "Kentucky version" of The Stock Market Game™ which gives students the opportunity to learn about and invest in Kentucky businesses and companies important to the local economy. Using the Stock Market Game program, a national program of the Foundation for Investor Education with an investment simulation, students also learn about economics, finance, and our American economic system.

Teachers are provided with educational resources to teach students about investing, capital formation, the stock market, and the economy. The program is offered each Fall and Spring.

In Take Stock in Kentucky, teams of students research Kentucky companies, make investment decisions, and create their portfolios, investing \$100,000 in imaginary money in stocks over a 10 week period. Teams are ranked on equity in portfolio. Student teams compete against other Kentucky teams statewide and across local regions for prizes. **For Spring, 2009, 62 teachers and 381 teams of 1,683 students took part in the Take Stock in Kentucky competition.** For all of the Stock Market Game competitions (including semester and year long) 278 teachers, with 2,220 teams of 8,203 students participated.

In Take Stock in Kentucky teams can only investing in companies on the Kentucky stock list, which are banks, manufacturers, services, retailers, etc. in Kentucky. The "hot" stocks for the Take Stock in Kentucky teams were a pretty diversified group: JCPenney's (JCP), Mitsui (MITSY), Rio Tinto Alcan (RTP), and Churchill Downs (CHDN).

In the Take Stock in Kentucky competition 80% of the teams made a profit on their \$100,000 investment portfolio and 60% of the teams showed greater returns on their investments than the S&P500 during the same time period. Students REALLY do their research!!

Take Stock in Kentucky awards include: 1st place prize of \$300, 2nd place of \$200, and 3<sup>rd</sup> place of \$100 to be used by the school, class, or team, plus \$50 for a class pizza party. The first place state awards team from Hancock County High School will receive class trophies and medals at the Awards luncheon in June. The top 10 teams in the **state** will all receive "**I Took Stock in Kentucky...and Won!**" Tshirts. The top team in each **region** will also receive a check for \$50 for the team or class.

*For more info, contact the Kentucky Council on Economic Education, 502-267-3570 or [info@econ.org](mailto:info@econ.org).*

***Take Stock in Kentucky is sponsored by Hilliard Lyons.***